

Omega Morgan moved a 500,000-pound, fully assembled Hitachi mine shovel using 10 lines of TII K25 SPMT. PHOTO: OMEGA MORGAN

Riding high

ACT's exclusive ranking of North America's largest specialized transportation companies.

After two years of charting growth, the 2023 **ACTTRANSPORT50** has seen a bit of a retraction in total fleet size. The cause for this dip can be attributed to a sell off of tractor/trucks over the past year. Other indexes of the **ACTTRANSPORT50** show growth, including number of employees, number of specialized trailers and the overall capacity of

the **ACTTRANSPORT50**, which is up to 2,061,188 from 1,171,807 in 2022. Growth in the

ACTTRANSPORT50 has been modest this year. The specialized transport sector appears to have

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TOP 10 ACTTRANSPORT50 BY TOTAL CAPACITY OF FLEET

2023 RANK	COMPANY NAME	TOTAL CAPACITY US TONS
1	All Erection & Crane Rental	101,825
2	Landstar Transportation Logistics	90,740
3	Daseke	87,469
4	Mammoet North America	83,263
5	Barnhart Crane & Rigging	71,293
6	ATS Specialized	61,356
7	Maxim Crane Works	56,207
8	Bennett Motor Express	49,955
9	Emmert International	39,822
10	HWH Transport	37,250

* ACT estimate

	2021	2022	2023
TOTAL FLEET SIZE	53,471	55,239	53,949
TOTAL CAPACITY	1,244,376	1,171,807	2,061,188
NUMBER OF TRUCK/TRACTORS	23,963	24,677	22,943
NUMBER OF EMPLOYEES	29,864	29,809	32,548
NUMBER OF TERMINALS	2,312	2,239	2,228
NUMBER OF MODULAR/HYDRAULIC PLATFORM TRAILERS/DOLLIES IN FLEET	8,141	8,591	9,080
CAPACITY OF MODULAR/HYDRAULIC PLATFORM TRAILERS/DOLLIES IN FLEET	428,712 tons	429,301 tons	437,851 tons
NUMBER OF SPECIALIZED TRAILERS (INCLUDING ALL MULTI-AXLE UNITS) IN FLEET	22,564	23,050	23,024
TOTAL CAPACITY OF SPECIALIZED TRAILERS (INCLUDING ALL MULTI-AXLE UNITS) IN FLEET	817,018 tons	759,555 tons	773,734 tons

BY THE NUMBERS

2023 RANK	2022 RANK	COMPANY NAME	CITY STATE	# OF TERMINALS	SCOPE OF OPERATION	# OF EMPLOYEES	SENIOR CONTACT
1	1	Landstar Transportation Logistics	Jacksonville, FL	1,400	International	1,449	Rusty Cody, vice president, heavy specialized services
2	2	Daseke Inc.	Addison, TX	109	International	4,608	Scott Hoppe, COO
3	5	ALL Family of Companies	Independence, OH	33	International	1,600	Michael L. Liptak, president
4	3	ATS Specialized	St. Cloud, MN	11	International	1,562	Lyle Jankee, vice president/general manager
5	4	Maxim Crane Works	Wilder, KY	53	National	2,866	Paul McDonnell, CEO
6	6	Bennett Motor Express	McDonough, GA	170	International	300	David Lowry, CEO
7	7	Barnhart Crane & Rigging	Memphis, TN	59	National	1,700	Alan Barnhart, CEO
8	8	Combined Transport	Central Point, OR	1	International	627	Michael S. Card, president
9	10	Deep South Crane & Rigging	Baton Rouge, LA	7	International	700	Mitch Landry, president
10	NEW	HWH Transport	Tampa, FL	8	Regional	65	Clint Smith, general manager
11	12	Mammoet North America	Rosharon, TX	21	International	1,500	John Halfweeg, managing director
=12	13	ML Crane Group	Albuquerque, NM	10	National	510	Dave Matz, president
=12	14	Transport Bellemare International	Trois-Rivieres, Quebec City, Canada	7	International	680	Jean-Luc Bellemare, president
=12	15	Emmert International	Clackamas, OR	3	International	92	Terry W. Emmert, president
13	16	Fagioli USA	Marvel, TX	4	International	118	Edoardo Ascione, president
14	17	Daily Express	Carlisle, PA	6	International		Matt Rea, vice president, operations
15	19	Bragg Companies	Long Beach, CA	15	National	250	Eric Peterson, general manager
16	20	Bigge Crane & Rigging	San Leandro, CA	26	National	1,008	Weston Settlemier, president/CEO
17	18	Tradelossa	Durango, DGO, Mexico	7	International	278	Carlos Carcamo Duran, sales director
18	21	Edwards Moving & Rigging	Shelbyville, KY	6	International	105	Jason Edwards, CEO
19	22	NCSG Crane & Heavy Haul	Acheson, Alberta, Canada	10	National	400	Heather MacCallum, president
20	23	Northwest Logistics	Oklahoma City, OK	9	International	244	Andy Hodges, president
21	24	DD&S Express	Annapolis, MD	60	International	20	Rick Seleski, vice president
=22	25	W.O. Grubb Crane Rental	North Chesterfield, VA	14	National	409	Kenneth Holmes, general manager
=22	26	Lampson International	Kennewick, WA	7	International	300	William Lampson, president/CEO
23	27	Collett & Sons	Halifax, UK	4	International	150	David Collett, managing director
24	28	NessCampbell Crane + Rigging	Portland, OR	6	Regional	300	Mike McDonald, vice president
25	9	Bay Limited	Corpus Christi, TX	8	National	5,500	Berry Peterson, vice president
26	32	Boss Crane & Rigging	Longview, TX	5	National	225	Richard Miller, president
=27	=30	Totran Transportation Services	Calgary, Alberta Canada	2	International	120	Scott Trousdale, vice president
=27	=30	Mountain Crane Service	Salt Lake City, UT	1	National	63	Paul Belcher, CEO
28	29	Miller Transfer	Rootstown, OH	18	International	71	Mitchell J. Unger, president
29	NEW	Sarens USA	Houston, TX	6	International	250	Lee Rowe, regional director
30	34	Bricker Transport	Laredo, TX	4	International	60	Brick Jones, CEO
=31	31	Berard Transportation	New Iberia, LA	5	National	75	Brett Berard, vice president, operations

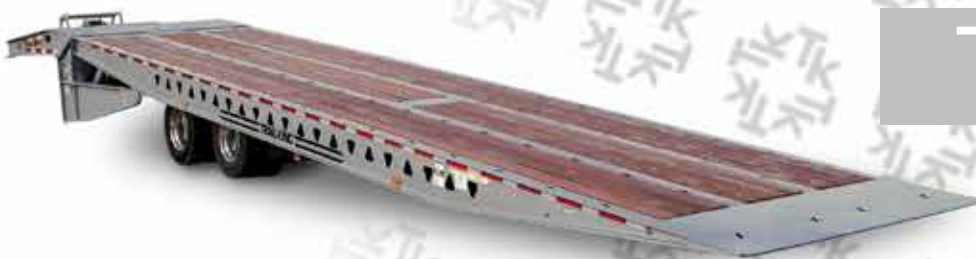
* ACT estimate

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WEBSITE	MODULAR/ HYDRAULIC TRAILERS /DOLLIES		SPECIALIZED TRAILERS (ALL MULTI-AXLE)		# OF TRUCK/TRACTORS	TOTAL CAPACITY US TONS	TOTAL # IN FLEET
	CAPACITY (US TONS)	# IN FLEET	CAPACITY (US TONS)	# IN FLEET			
www.landstar.com	1,995	29	88,745	2,688	10,253	90,740	12,970
daseke.com	7,352	194	80,096	3,787	4,868	87,469	8,849
www.allcrane.com	21,950	311	79,875	2,146	445	101,825	2,902
www.atsinc.com	1,785	21	59,571	1,876	902	61,356	2,799
maximcrane.com	8,477	221	47,730	1,932	543	56,207	2,696
www.bennettig.com	3,450	137	46,505	1,062	1,283	49,955	2,345
www.barnhartcrane.com	26,781	136	44,512	826	399	71,293	1,349
www.combinedtransport.com	1,305	385	5,150	281	562	6,455	1,228
www.deepsouthcrane.com	15,508	372	19,740	496	70	35,248	938
www.hwhtransport.com	19,690	408	17,560	423	93	37,250	924
www.mammoet.com	72,987	479	10,276	320	42	83,263	841
www.mlcranegroup.com	1,126	78	12,767	541	186	13,893	805
www.groupebellemare.com	8,094	236	16,516	349	220	24,610	805
www.emmertintl.com	29,522	589	10,300	123	93	39,822	805
www.fagioli.com	35,468	742				35,468	742
www.dailyexp.com		12		395	250		657
www.braggcompanies.com	11,020	224	14,900	294	130	25,920	648
www.bigge.com	4,110	105	17,440	370	130	21,550	605
www.tradelossa.com	11,530	258	8,716	182	153	20,246	593
www.edwardsmoving.com	18,420	329	9,664	179	60	28,084	568
www.ncsg.com	16,185	383	4,550	94	63	20,735	540
www.northwestheavyhaul.com	2,472	65	11,046	274	190	13,518	518
ddsexpress.com	1,810	43	11,539	269	191	13,349	494
www.wogrub.com	5,247	104	14,986	338	110	20,233	466
www.lampsoncrane.com	14,006	372	2,032	64	30	16,038	466
www.collett.co.uk	7,045	215	7,253	157	70	14,298	442
www.nesscampbell.com	940	32	11,316	365	83	12,256	438
www.bayltd.com	31,157	123	1,840	68	235	32,997	426
www.bosscrane.com		93		206	81		380
www.totran.ca	12,346	590	9,660	222	95	22,006	367
www.mountaincrane.com	7,526	110	4,922	200	57	7,531	367
www.millertransfer.com			11,715	260	104	11,715	364
www.sarens.com	10,747	343			16	10,987	359
www.brickertransport.com	1,305	9	9,338	170	40	10,643	349
www.berardtrans.com	11,768	244	2,416	53	43	14,184	340

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2023 RANK	2022 RANK	COMPANY NAME	CITY STATE	# OF TERMINALS	SCOPE OF OPERATION	# OF EMPLOYEES	SENIOR CONTACT
=31	=35	J. F. Lomma	South Kearny, NJ	5	National	170	Frank Signorelli, COO
32	38	Omega Morgan	Hillsboro, OR	9	International	675	Erik Zander, COO
33	33	OXBO Inc.	Rosharon, TX	2	International	50	Keith Settle, CEO
34	NEW	Atlas Crane Service	Aurora, IL	4	National	200	Zach Prentis, CEO
=35	=35	Southwest Industrial Rigging	Phoenix, AZ	5	International	110	Harry Baker, president
=35	36	Vic's Crane & Heavy Haul	Rosemount, MN	5	Regional	265	Nathan Jasper, development director
36	39	Trans-United	Burns Harbor, IN	7	International	105	Jeffrey S. Fleming, president/CEO
37	37	MSA Delivery Services	Canton, MI	3	International	65	Jerry Rozum, president
38	40	Triton Transport	Chilliwack, BC, Canada	3	International	85	Jared Bragg, vice president/ general manager
39	=42	Precision Heavy Haul	Tolleson, AZ	2	National	24	Mike Poppe, president
40	NEW	Roll Group	Dayton, TX	1	Regional	100	Edward Talbot, managing director, US
41	=42	Yarbrough Transfer Company	Winston-Salem, NC	3	Regional	70	David Yarbrough, president
42	45	Borsheim Crane Service	Fargo, ND	3	Regional	100	Tyler Goodman Jr., president
43	43	Turner Industries Group	Baton Rouge, LA	5	National	294	Mike Morain, president
44	44	Buckingham Heavy Transport	Bernville, PA	3	Regional	47	Mike Brovont, sales & project manager
45	47	Taylor Crane & Rigging	Coffeyville, KS	2	International	106	Jim C. Taylor, Jr., president
46	NEW	Barr Specialized	Pinckneyville, IL	1	National	53	Joe Folden, COO
47	46	Marco Transport	Santa Ana, CA	2	Regional	37	Tim McVay, president
48	=48	Advanced Freight Dynamics	Conroe, TX	2	Regional	28	Steven Lyons, CEO
49	=48	Perkins STC *	Becker, MN	2	International	9	Barb Potter, owner
50	50	TNT Crane & Rigging	Houston, TX	44	National	1,750	Mark Irion, CEO

* ACT estimate

weathered issues like the supply chain, inflation and rising interest rates without much problem.

The things that distinguish this year's **ACTTRANSPORT50** over 2022 is that there are five new companies on the list, including one in the top 10, HWH Transport, based out of Tampa, FL. Also new to the list are Sarens USA, Atlas Crane Service, Roll Group and Bar Companies. As well, the **ACTTRANSPORT50** saw gains in every index aside from the number of truck/tractors, which greatly skewed the total fleet size index.

Companies seemed to tighten their belts on terminals, with 11 less reported this year than last. In terms of number of employees, the

ACTTRANSPORT50 now employs 32,548 workers, an all-time high for this top list. The index gained more than 2,700 employees over the 2022 **ACTTRANSPORT50**. Last year the **ACTTRANSPORT50** saw a loss of 55 employees.

M&A activity

Another point to make about the 2023 **ACTTRANSPORT50** has to do with merger and acquisition activity. While acquisitions on the list slowed this year, there was one noticeable change. Omega Morgan acquired Intermountain Rigging, which has been on the **ACTTRANSPORT50** since its inception in 2005. Due to this acquisition, Omega Morgan jumped from 38 to 32.

Due to ties in fleet size, 56 companies are represented on the 2023 **ACTTRANSPORT50** list.

The top five on our **ACTTRANSPORT50** moved around a little bit. The top five include Landstar Transportation Logistics again at Number 1, Daseke again at Number 2, ALL Erection & Crane Rental jumping from 5 to 3, ATS Specialized falling from 3 to 4 and Maxim Crane Works falling from 4 to 5. The top 10 stayed intact with the exception of HWH Transport that moved in at Number 10. Bay Limited, which had been in the top 10 at Number 9 in 2022, fell to Number 25.

A few companies that moved up on the list didn't necessarily add to their fleets, rather another company fell off



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WEBSITE	MODULAR/ HYDRAULIC TRAILERS /DOLLIES		SPECIALIZED TRAILERS (ALL MULTI-AXLE)		# OF TRUCK/TRACTORS	TOTAL CAPACITY US TONS	TOTAL # IN FLEET
	CAPACITY (US TONS)	# IN FLEET	CAPACITY (US TONS)	# IN FLEET			
www.jflomma.com		5		286	49		340
www.omegamorgan.com	3,420	75	7,015	118	129	10,435	322
www.oxbowinc.com	11,480	248	1,695	32	41	13,175	321
www.atlascrane.com	3,020	50	6,950	190	30	9,970	270
www.swirusa1.com	3,275	86	6,372	156	90	9,647	265
www.vicscrane.com	3,414	87	3,870	111	52	7,284	265
www.transunited.com	1,980	40	9,450	123	90	11,430	253
www.msadelivery.com			5,080	186	30	5,080	216
www.tritontransport.com	590	7	6,165	145	47	6,755	159
www.precisionheavyhaul.com	580	20	5,725	103	16	6,305	138
www.roll-group.com	8,440	73	1,835	50	13	10,275	136
www.goytc.com			3,581	87	47	3,581	134
www.borsheimcrane.com	485	6	3,970	102	24	4,455	132
www.turner-industries.com	2,594	59	3,675	85	60	6,269	126
www.buckinghamtransport.com	3,963	96	4,356	35	18	8,319	121
www.taylorcrane.com	3,025	18	1,892	58	25	4,917	101
www.barrcos.com	2,000	27	1,110	33	37	3,110	97
www.marcotrucking.com			3,505	50	32	3,505	82
www.afd-web.com	505	6	1,860	33	18	2,365	54
www.perkinsstc.com			3,522	22	17	3,522	37
www.tntcrane.com	1,604	11				1,604	11

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the list. Notable changes include Emmert International from 15 to 12, Fagioli from 15 to 13, Bragg Companies from 19 to 15, Bigge Crane & Rigging from 21 to 18, DD&S Express from 24 to 21, Lampson International from 26 to 22, Collett & Sons from 27 to 23, Omega Morgan from 38 to 33, TransUnited from 39 to 36 and Precision Heavy Haul from 42 to 39.

Landstar Transportation Logistics kept its long-time Number 1 spot with a fleet size of 12,970, down from 14,740 in 2022.

In terms of specialized transportation capacity, ALL Erection is Number 1, with a total capacity of 101,825 tons. Landstar is Number 2, Daseke is Number 3, Mammoet North America is Number 4 and Barnhart Crane & Rigging is Number 5.

Methodology

While most of the major players in the North American transportation sector are on our ACTTRANSPORT50 list, there are changes from year to year based on participation.

The ACTTRANSPORT50 is ranked by fleet size and then by total maximum transportation capacity of all relevant trailers and transport systems in a company's fleet (in U.S. tons). The ranking is based on information supplied on our ACTTRANSPORT50 survey form. While we have worked to produce the most accurate ranking possible, we cannot guarantee the accuracy of the information supplied. We rely on the integrity and honesty of those who submit this information to assure

our list is accurate and correct. This year we reached out to more than 400 firms by email, telephone, social media and e-casts. In some cases, when data wasn't available or updated, we marked these listings as estimates.

As with all our American Cranes & Transport Top List databases, we made every effort to ensure the accuracy and completeness of the information published. The editors and staff take no responsibility for errors, omissions or incomplete information.

To participate in the 2024 ACTTRANSPORT50 please reach out to D. Ann Shiffler or Hannah Sundermeyer at d.ann.shiffler@khl.com or hannah.sundermeyer@khl.com.



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